

# HOW TO CONTRIBUTE STOCK TO UNITED WAY

## 1.) If you do not have physical possession of the stock certificate:

- Direct broker or agent to transfer shares from your account into the "United Way of Greater Milwaukee & Waukesha County" account at Robert W. Baird, account #8505-1001, DTC #0547.
- Please notify our Controller, Ross Bukouricz, at 414.263.8144 or [rbukouricz@UnitedWayGMWC.org](mailto:rbukouricz@UnitedWayGMWC.org) or Maria Suchomski at Robert W. Baird, 414.298.2608 or [msuchomski@rwbaird.com](mailto:msuchomski@rwbaird.com), when the transfer has been completed.

**OR**

- Instruct your current broker to have a physical certificate issued in the name of "United Way of Greater Milwaukee & Waukesha County."
- Indicate the exact number of shares you wish to contribute and send the certificate to:  
Robert W. Baird Attn:  
Maria Suchomski  
777 E. Wisconsin Ave.  
Milwaukee, WI 53202
- Please notify our Controller, Ross Bukouricz, at 414.263.8144 or [rbukouricz@UnitedWayGMWC.org](mailto:rbukouricz@UnitedWayGMWC.org) when the transfer has been completed.

## 2.) If you have physical possession of the stock certificate:

- Sign the back of the certificate where indicated, on the lower right side, exactly as it is registered to you.
- On the line in front of the word "attorney," write "Robert W. Baird" to render the certificate non-negotiable.
- Deliver or send the stock certificate with a letter authorizing the shares to be deposited into the "United Way of Greater Milwaukee & Waukesha County" account as a charitable contribution to:

Robert W. Baird Attn:  
Maria Suchomski  
777 E. Wisconsin Ave.  
Milwaukee, WI 53202

- Please notify our Controller, Ross Bukouricz, at 414.263.8144 or [rbukouricz@UnitedWayGMWC.org](mailto:rbukouricz@UnitedWayGMWC.org) when the transfer has been completed.

**Contact Maria Suchomski with questions on stock certificates, powers, additional paperwork, and notification of stock transfers at 414.298.2608 or [msuchomski@rwbaird.com](mailto:msuchomski@rwbaird.com).**